



THE STATE OF THON

EUROPE IN A CHANGING WORLD

The annual summit for high-level reflection on the European Union

FINAL REPORT

EXECUTIVE SUMMARY

SOU2021 A Hybrid Edition

10,000 virtual participants from 146 countries joined the 2021 edition and tenth anniversary of The State of the Union, the EUI's annual summit for high-level reflection on the European Union on 6 and 7 May 2021. For the first time in its history the event adopted a hybrid format with 44 sessions taking place on stage in the EUI's custombuilt production studio and online for a virtual global audience.

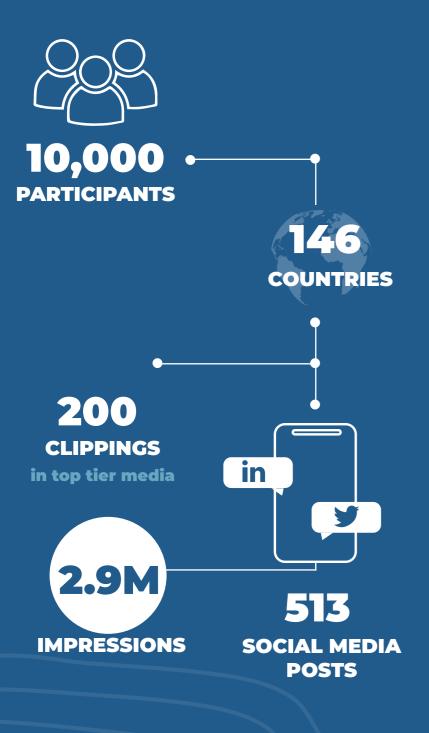
The theme **"Europe in a Changing World"** fostered high-level debate discussion and audience engagement on 8 key topics: Artificial Intelligence, Climate, Geopolitics, Global Economy, Multilateralism, Peace and Human Rights, Public Health and Strategic Autonomy. The programme also included 11 Fringe Events organised by The State of the Union's partners and internal and external stakeholders.

161 speakers of **44 nationalities** shared their expertise including Josep Borrell Fontelles, High Representative of the Union for Foreign Affairs and Security Policy and Vice President for a Stronger Europe in the World, European Commission , Kristalina Georgieva, Managing Director, International Monetary Fund, Christine Lagarde, President, European Central Bank, Ngozi Okonjo-Iweala, Director-General, World Trade Organisation, Edi Rama, Prime Minister, Albania, Frans Timmermans, Executive Vice-President for the European Green Deal, European Commission, Margrethe Vestager, Executive Vice-President for A Europe Fit for the Digital Age, European Commission, Vangelis Vitalis, Deputy Secretary, Trade and Economic Affairs, New Zealand and Ursula von der Leyen, President, European Commission.

The event generated substantial attention in the international and national press with over **200 clippings** in top-tier media. ANSA, Euronews, Financial Times and Frankfurter Allgemeine Zeitung, the conference's Media Partners, covered the event closely with in-depth articles, on-site interviews and video reports. Awareness of the event was amplified by a strong social media campaign which led to an impressive increase in visibility evidenced by Twitter, Facebook and LinkedIn serving as the three top traffic sources to the website and livestream. The social media campaign consisted of **513 posts** and, for the first time in 10 years, resulted in **2.9M impressions.**

The 2021 edition of The State of the Union (**SOU2021**) concluded with a special in-person event #SOU4YOU – Bringing the State of the Union Closer to Citizens at the Roman Theatre in Fiesole on the afternoon of **8 May**. Co-funded by the European Union, the initiative engaged civil society and young people in discussion on pertinent political topics including climate, gender equality, artificial intelligence, public health and integration. The programme of panel debates, audience Q&A, music and theatre drew almost **500 in-person participants** while the homepage where the event was livestreamed received over **2900 views**. As one of the first in-person events in Tuscany following 14 months of COVID-19 restrictions, **#SOU4YOU** contributed to the opening of the summer season of culture and set a precedent of inclusion for events to come.







3 PARALLEL STREAM
45
RECORDING HOURS
WOUNT TO THE PARTY OF THE PARTY
24 PARTNERS

INDEX

C	ontent	6
	Scientific Committee	
	Programme	
	Speakers	
	Fringe Events	10
т	he First Hybrid Edition	1
	Production	16
•	Digital event platform]'
P	articipation: Data and Behav	iour2
	Specialised audience	22
•	Livestream audience	20
C	communication	29
•		
	Advertising Press	
P	artners	49
C	conclusion	53
	Participant survey	
•	Concluding remarks	60

Click to go to page



CONTENT

SCIENTIFIC COMMITTEE

The Scientific Committee is composed of influential experts and academics from the EUI community who shape the content of the conference from start to finish. The Committee is responsible for designing the programme, inviting speakers and ensuring the scientific quality of sessions.



Giacomo Calzolari Professor of Economics EUI



Bernard HoekmanRobert Schuman Chair and Dean
of External Relations
EUI



Madeleine de Cock Buning
Professor, School of Transnational
Governance
EUI



Marco Incerti
Director, Communications Service
EUI



Renaud Dehousse
President
EUI



Sarah Nouwen
Chair and Professor of Public
International Law
EUI



Jos Delbeke
European Investment Bank Climate
Chair and Professor, School of
Transnational Governance
EUI



George Papaconstantinou
Professor of International
Political Economy and Director
of Executive Education, School of
Transnational Governance
EUI



Marco Del Panta Secretary General EUI



Alexander Stubb

Director, School of Transnational

Governance

EUI



Philipp Genschel
Joint Chair in European Public Policy,
Department of Social and Political Sciences and
Robert Schuman Centre
EUI

PROGRAMME

The programme, which totalled **44 sessions** and **45 recording hours**, was concentrated on **6 May** in **3 parallel streams** giving viewers an extensive choice of hybrid and online sessions. **7 May** was focussed on **1 stream** with the majority of sessions taking place in the EUI's production studio.

"Europe in a Changing World," the overarching **theme** of the 2021 edition, sought to address the challenges and opportunities for Europe amidst rising concerns over global commons and the climate emergency, a shifting economic and geopolitical power balance, major challenges to multilateralism and the ongoing global battle against COVID-19. While sessions were grouped thematically to foster in-depth analysis from different perspectives and disciplines, the interconnected nature of many of the issues shone through in the discussions.



SPEAKERS

161 speakers, including moderators, represented academia, government, national and EU institutions, transnational organisations, civil society, the private sector and the international press. Diversity of opinion is a central tenet of The State of the Union and a key driver when it comes to selecting speakers. Women constituted 43.5% of the speakers highlighting a wealth of female policy expertise, often underrepresented at high-level policy events. 44 nationalities were represented resulting in a global meeting of minds and expertise rooted in different contexts.



MALE	MALE
56.5%	55%
43.5%	45%
FEMALE	FEMALE

Overall gender balance

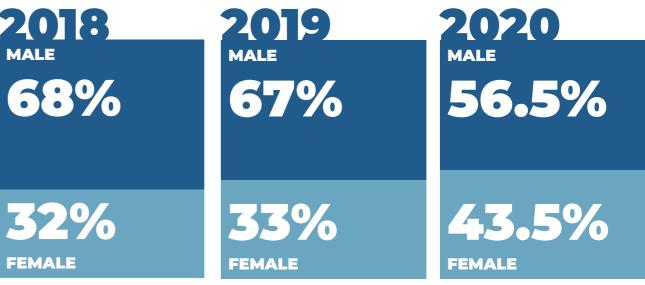
MALE
55%
63%

45%

FEMALE

Gender balance of speakers

Gender balance of moderators



Year on year comparison: gender balance of speakers

SPEAKER HIGHLIGHTS



Vincenzo AmendolaUndersecretary of State for European Affairs
Italy



Kristalina GeorgievaManaging Director
International Monetary Fund



Edi Rama Prime Minister Albania



Francisco AndréSecretary of State for Foreign Affairs and Cooperation
Portugal



Werner HoyerPresident
European Investment Bank



Ayşe Cihan Sultanoğlu Assistant Secretary-General United Nations



Josep Borrell Fontelles
High Representative of the Union for
Foreign Affairs and Security Policy and Vice
President for a Stronger Europe in the World,
European Commission



Christine LagardePresident
European Central Bank



Frans Timmermans
Executive Vice-President for the
European Green Deal
European Commission



Thierry BretonCommissioner for Internal Market
European Commission



Luigi Di MaioMinister of Foreign Affairs
and International Cooperation
Italy



Margrethe Vestager
Executive Vice-President for A Europe
Fit for the Digital Age
European Commission



Mariya Gabriel
Commissioner for Innovation, Research,
Culture, Education and Youth
European Commission



Mairead McGuinness
Commissioner for Financial
Services, Financial Stability
and Capital Markets Union
European Commission



Vangelis Vitalis
Deputy Secretary, Trade and
Economic Affairs
New Zealand



Christina Gallach Figueras
State Secretary for Foreign Affairs and
for Ibero-America and the Caribbean
Spain



Ngozi Okonjo-Iweala Director-General World Trade Organisation



Ursula von der LeyenPresident
European Commission

FRINGE EVENTS

The programme also included 11 Fringe Events sessions organised by The State of the Union's partners and internal and external stakeholders which were intellectually independent from the main programme. Fringe Events were broadcast on 6 May on a dedicated stream from 09:00 to 21:30.

The focus of the panels reflected the expertise and networks of the lead organisations, offering in-depth analysis on specific issues relating to "Europe in a Changing World" Among the topics covered were:

- · Alliances for better protecting the rule of law and civic space in the EU
- EU-African digital partnership in a changing world
- · The role of modal shift in achieving transport decarbonisation objectives
- EU, China and US on their way to carbon neutrality: will their implementation strategies converge?
- 80 Years on is the Ventotene Manifesto still relevant for today's Europe?
- · The social contract in Europe after the pandemic, will the pendulum swing back?
- Engaging Iran European and transatlantic perspectives on the JCPOA and security in the Gulf
- The Geopolitics of EU Enlargement and Democracy
- · 'Please unmute yourself' How to amplify European voices





Re-watch all conference sessions



View event highlights in the photogallery



- · Trends and shifts in Global Governance and the role of the EU
- Sustainable and ethical banks in the European Union

Lead organisations



































SPEAKER HIGHLIGHTS

Speakers included ministers, MEPs, business leaders, policy makers, academics, journalists and civil society activists.



Khalid Azizuddin Journalist Responsible Investor



Srdjan Cvijic Senior Policy Analyst Open Society European Policy



Gwendoline Delbos-Corfield MEP and Vice-President of Greens/EFA European Parliament



Florence Gaub **Deputy Director EU Institute of Security Studies**



Dorothy Gordon Chair, Information for All Programme **UNESCO**



Valerie Hopkins South-East Europe Correspondent Financial Times



Piia Karjalainen Secretary General Mobility as a Service Alliance



Onica N. Makwakwa Head of Africa, Alliance for Affordable Internet World Wide Web Foundation



Duan Maosheng Professor and Director China Market Centre



Seyed Mohammad-Kazem Sajjadpour Deputy Minister of Foreign Affairs Islamic Republic of Iran



Jacques van den Broek CEO Randstad



Ivan Vevjoda Permanent Fellow Institute for Human Sciences



THE FIRST HYBRID EDITION

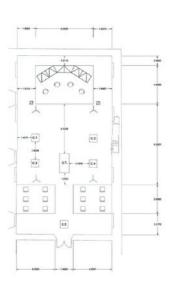
PRODUCTION

The defining feature of **SOU2021** was a state-of-the-art **TV production setting**. A custom-built production studio framed by a 17th century fresco was set up at the EUI 10 days before the conference. This facilitated hybrid sessions where one or more speakers in a session took to the stage in-person. A production team of production and digital experts from across the EUI and external technicians ensured the smooth delivery of this new format.

Stage design



Floor plan





This format contributed significant added value to the conference from a visual point of view for the virtual audience and attracted several speakers to Florence including Edi Rama, the Prime Minister of Albania.









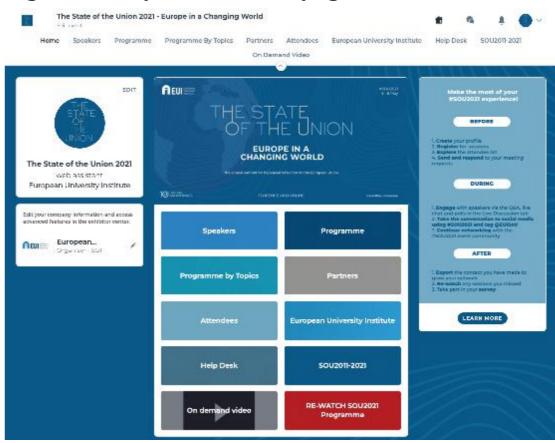
The stage also served to host EUI Fellows, PhD researchers and Masters students who posed questions to high-level speakers including Margrethe Vestager, Ngozi Okonjo-lweala and Bengt Holmström who were projected onto the LED wall. This dynamic hybrid approach and the inclusion of younger experts in the programme showcased the questions of the policy makers of tomorrow and highlighted the context of the EUI as leading global research institute.



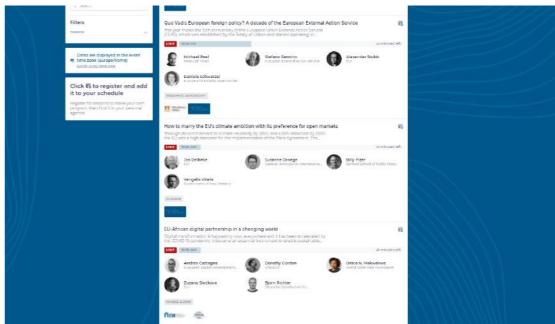
DIGITAL EVENT PLATFORM

Virtual participants of the conference accessed the event from two separate platforms. The livestream audience joined via the SOU2021 website while the specialised audience, identified experts on the 8 topics of the conference, was invited to take part via Swapcard, the leading digital event platform for online, hybrid and in-person events. This guaranteed a state-of-the-art experience and elevated engagement and networking opportunities with speakers and fellow participants.

Digital event platform homepage



Programme

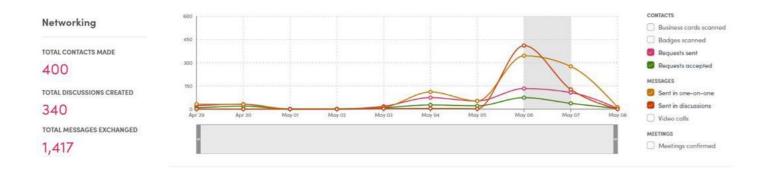






Networking

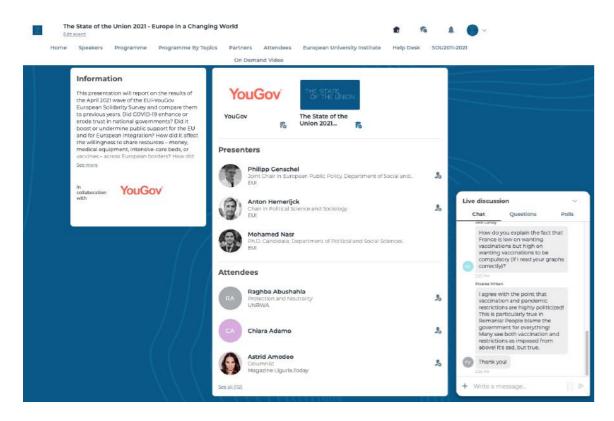
The platform fostered a dynamic and networked event community through smart matchmaking powered by artificial intelligence that analysed and matched the profiles of participants based on their expertise. Participants were invited to join the virtual space two weeks before the start of the conference allowing them to begin networking before, during and after the event. In the pre-event period participants also accessed exclusive content from partners and created their personalised event calendar.

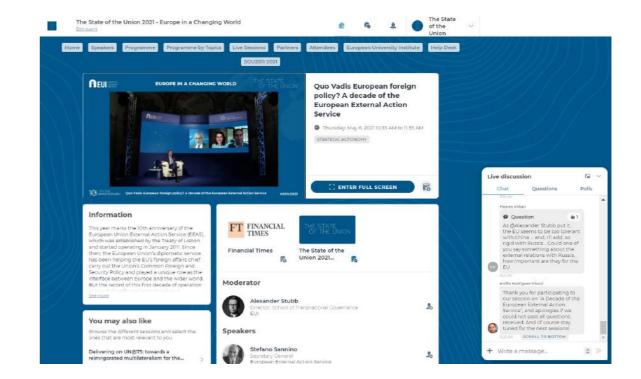


Audience engagement

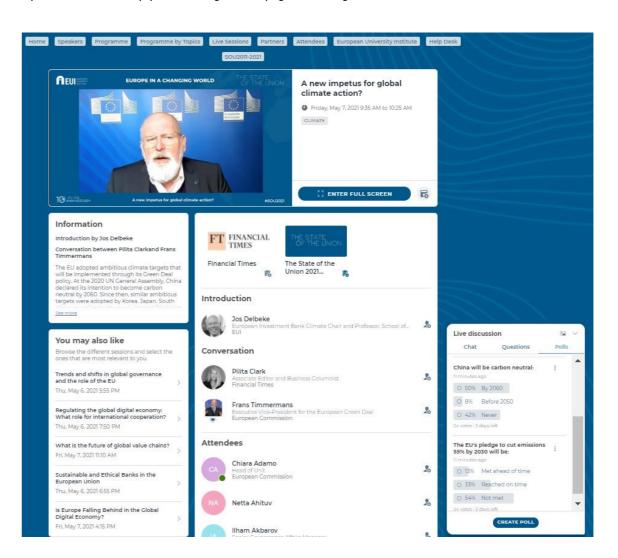
Sessions were underpinned by a high level of audience live discussion via interactive tools such as Q&As, polls and chats. Audience engagement was highly enhanced thanks to the role of EUI content moderators who managed the chat and fed the best and most relevant questions and poll results to the moderator throughout the panel.

Content moderators welcomed the audience of each session in the live chat and signposted them to the interactive tools.



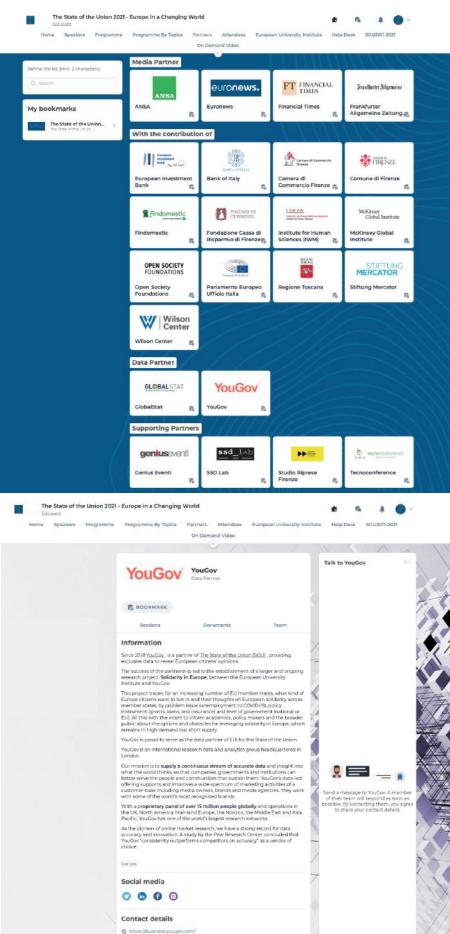


Live poll results were discussed in real time during the sessions. Speakers' statements could be supported or challenged by audience opinion bringing in a level of democratic interaction and offering speakers the opportunity to reply directly to the audience.



Partner booths

All SOU2021 Partners were given a dedicated virtual booth, populated with a range of written and multimedia content to promote their organisation's output, services, core business.



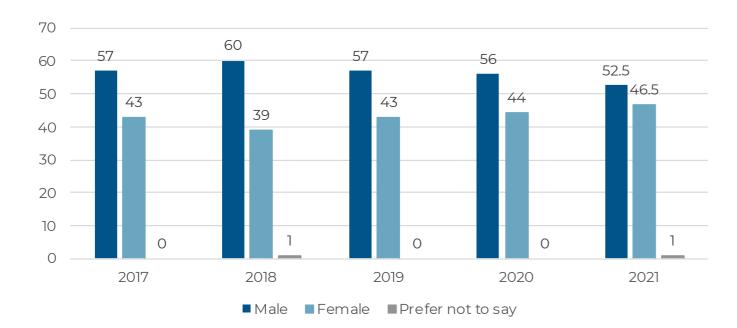


SPECIALISED AUDIENCE

2012 experts registered on the digital event platform to join the invitation only specialized audience. 985 joined on the day of the event accounting for a 49%2 registration-attendance conversion rate. In 2020 564 joined on the day of the event resulting in a 27.2% increase. 1337 users in total were active before, during or after SOU2021 to experience the features of the platform.

46.5% of the experts who registered for the digital event platform were women, an increase from 44% in 2020 and the most balanced result of the last 5 years.

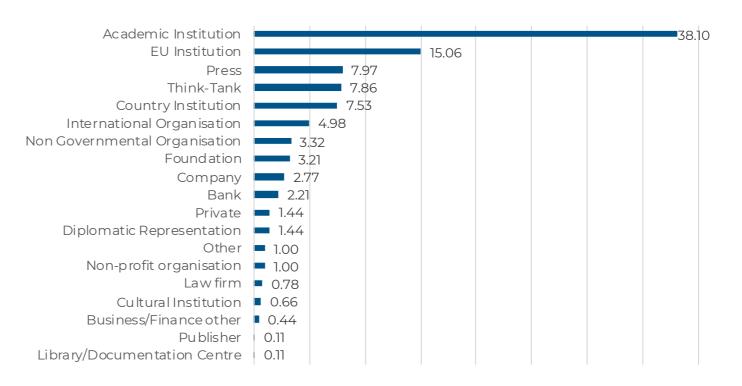
Gender balance %



Experts invited by the EUI to join the specialised audience included academics, EU representatives, policy makers, diplomats, business and opinion leaders and civil society representatives.

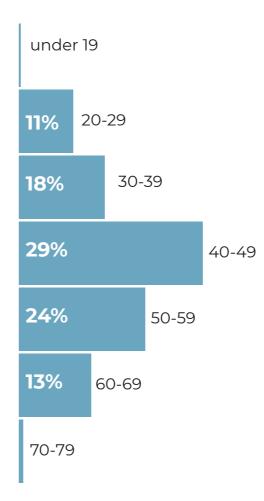
The SOU2021 communication strategy outlined several key targets for increasing diversity of opinion among the audience through higher representation of the press, civil society and youth. Journalists constituted 8% of the audience, doubling the original objective of 3-5% while civil society representatives made up 7.53% achieving the aim 5-10%

Type of affiliation



Participants aged 20-29 constituted 10.9% of the audience satisfying the 10-15% objective outlined in the strategy.

Age range

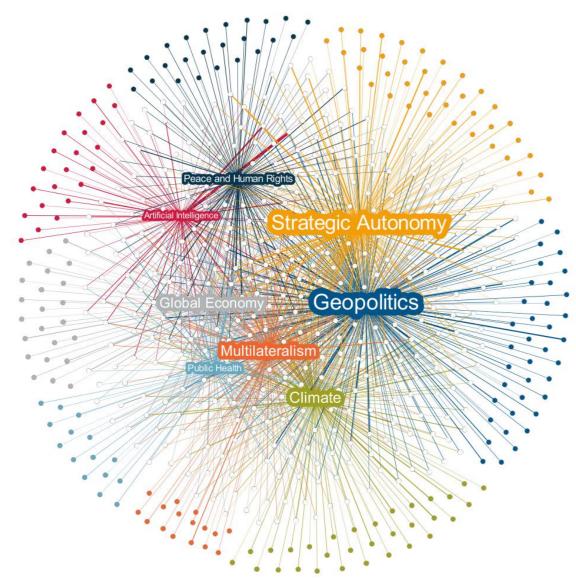


User Behaviour

The graph shows that the **Geopolitics topic** obtained the highest audience engagement rate out of all 8 topics. Strategic Autonomy, Multilateralism and Geopolitics shared many of the same viewers evidenced by the high concentration of dots connected to all of these topics.

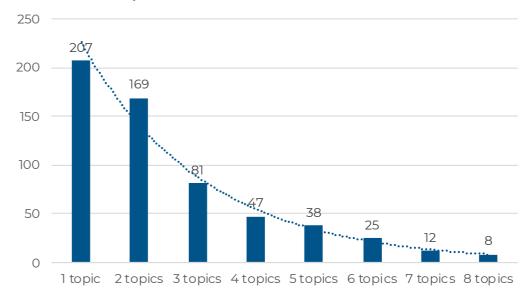
Other topics had more polarised audiences, for example the majority of people who participated in Climate sessions did not attend sessions on Human Rights. Awareness of overlapping (and diverging) audience interest in multiple topics is useful data as programmes of future editions can be structured in such a way that these topics do not clash. The coloured peripheral dots show that a high proportion of people, 35%, participated in sessions of only one topic. Finally, the number of viewers reveals that just over half of the audience on the digital platform only watched sessions that were not linked to a specific topic such as high-level addresses and Fringe Events.

Views per topic



As the following bar chart shows, the vast majority of viewers participated in sessions of 1 or 2 topics. This indicates that a high degree of choice in subject matter did not result in higher attendance of multiple topics as due to time or interest constraints, people did not generally engage with more than a couple of topics.

Views of the expert audience



After normalising the number of views of a topic by the number of its sessions, Strategic Autonomy obtained on average a larger audience than the rest of the topics

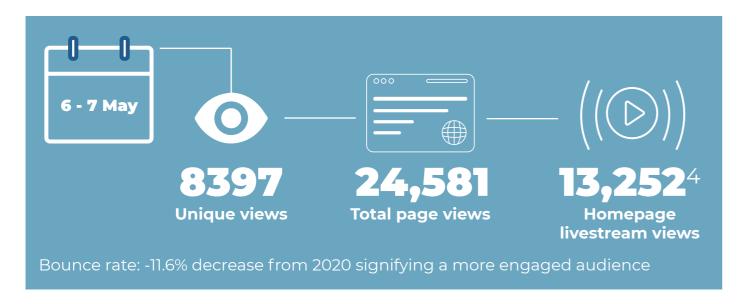
Average number of viewers Watching duration per session of topic (% of total watching time) 9% 10% 12% **GLOBAL ECONOMY** ARTIFICIAL INTELLIGENCE CLIMATE GEOPOLITICS PEACE AND MULTILATERALISM PUBLIC HEALTH STRATEGIC AUTONOMY **HUMAN RIGHTS** FRINGE EVENTS

While the number of viewers per topic varies, this is not true for the time spent watching the sessions which is fairly homogeneous. It is also worth noting that while Fringe Events secured comparatively less views, those who joined spent a substantial amount of time watching the sessions suggesting quality targeting of these sub-audiences.

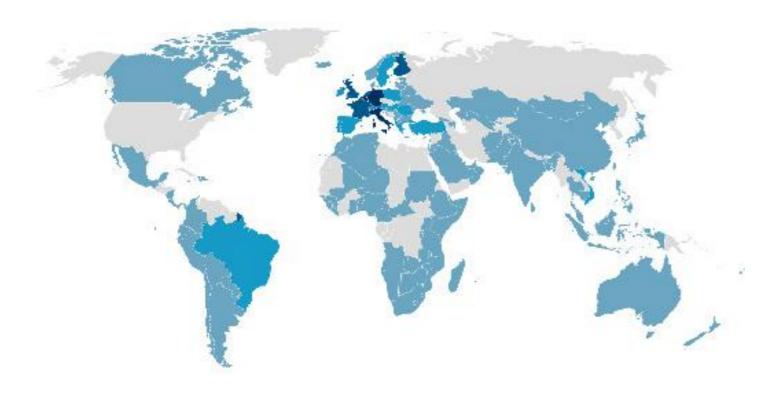


LIVE STREAM AUDIENCE

www.stateoftheunion.eui.eu

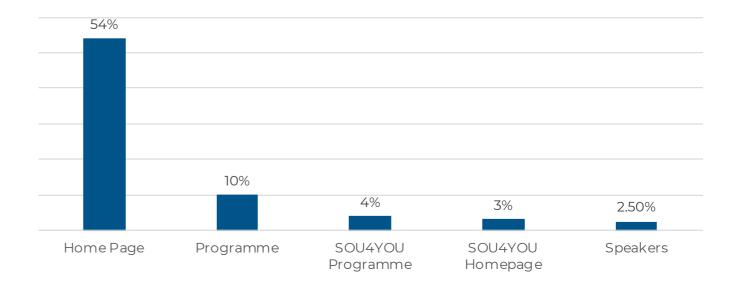


Users' country of origin 6-7 May



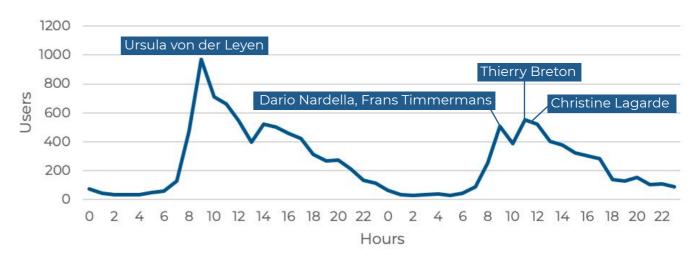
The most visited webpage, receiving more than half of the total views, was the homepage where the livestream was embedded.

Top 5 visited webpages 6-7 May



Audience interest peaked during the interventions of high-profile personalities from the European Commission and European Central Bank, as well during the intervention of Dario Nardella, Mayor of Florence.

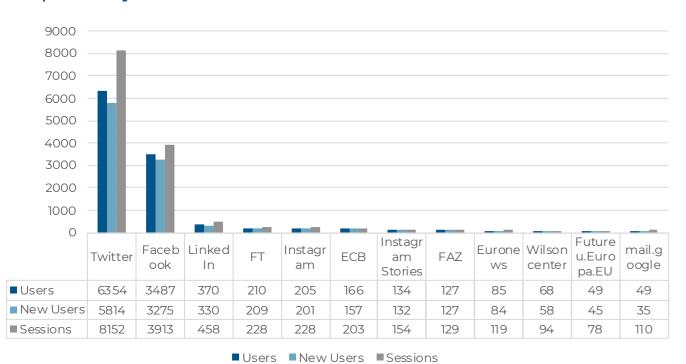
Peak website activity 6-7 May



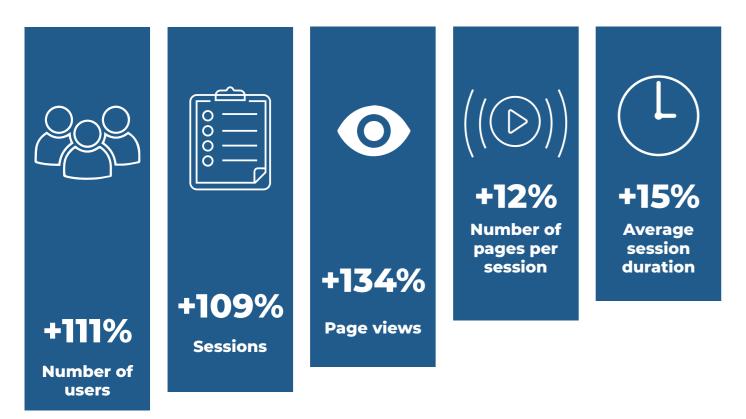
An analysis of the top traffic sources to the website in the period **29 April-7 May** highlights the success of the social media campaign as all four channels appear within the top 5 drivers. Twitter continues to be the most important platform for creating interest and directing people to the website, the result of high quality and longer term organic and paid campaigns. Promotion by FT, ECB, FAZ, Euronews and Wilson Center was also key in creating traffic.



Top traffic sources to the website 29 April - 7 May



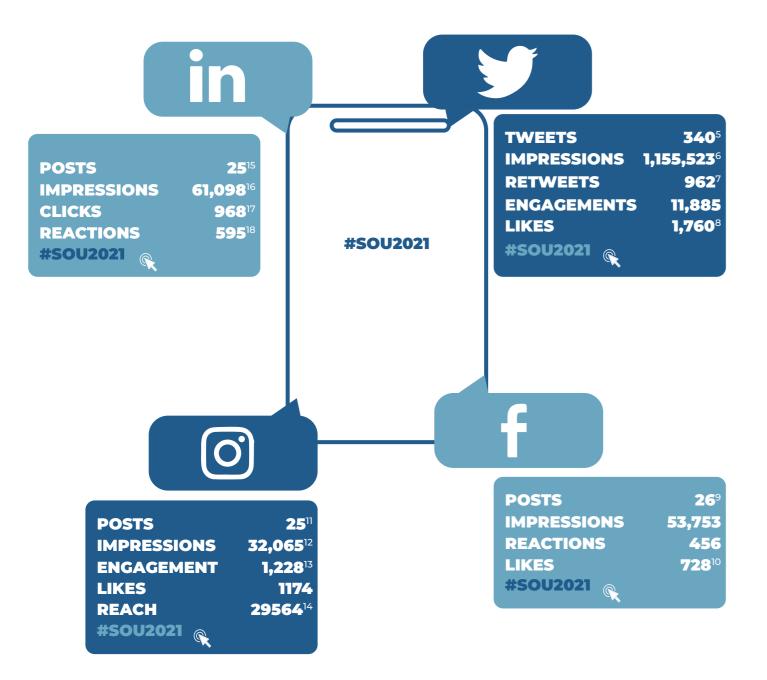
Website activity during the social media campaign 2021 vs 2020 (19 February - 17 May)



The **SOU2021** website performed excellently with **100% uptime** and **0,6 sec. average load time** from all over Europe. This ensured accessibility both on desktop (60% of all visits) and mobile devices (40% of all visits).



SOCIAL MEDIA



ORGANIC CAMPAIGN

The organic SOU2021 social media promotion, consisting of 416 organic posts and resulting in more than 1 million impressions, was run between 19 February and 17 May on the following four channels.

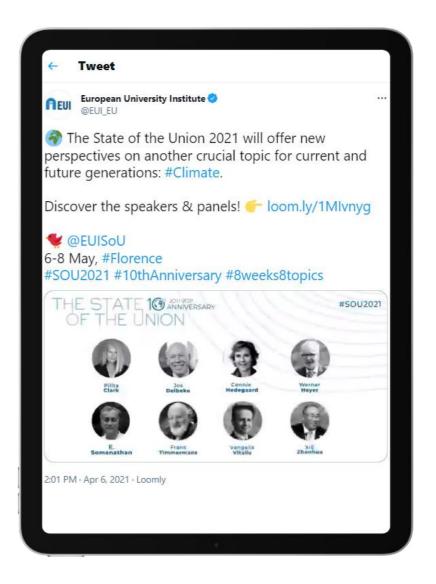
- Twitter (@EUI_EU, @EUISoU, @EUI_Schuman, @STGEUI)
- Facebook
- Instagram
- LinkedIn

The conference's social media promotion was 'officially' launched on 19 February with a series of tweets featuring the hashtag #SOU2021, setting a countdown to the actual date of the conference. Content for the pre-conference campaign centred around 3 types of posts:

1. Topic posts

The 8 main conference topics were explored in dedicated posts over the 8 weeks leading up the conference. All four social media channels published one short video per topic promoting all of the speakers in the related sessions. The hashtags used for this series were #8weeks8topics and the name of the topic e.g. #Climate.





^{+63.3%} compared to 2020.

¹⁶ +179% compared to 2020.

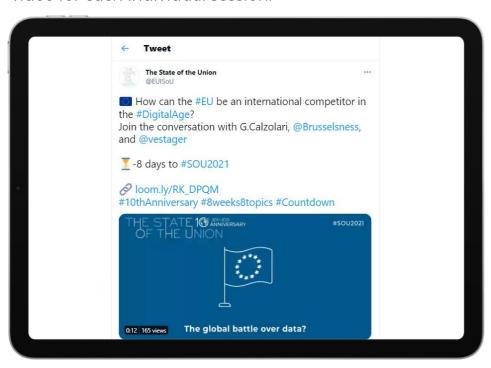
¹⁵ +150% compared to 2020.

¹⁷ +117.5% compared to 2020.

2. Session Posts

The @EUISoU account also published one dedicated video for each individual session.

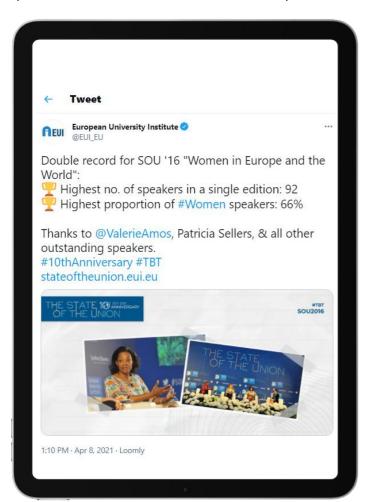




3. 10th Anniversary posts

The hashtags **#TBT** and **#ThrowbackThursday** were used to promote the 10th anniversary of the conference celebrating one specific occasion from previous editions. This content was published once a week for 10 weeks.





PAID CAMPAIGN

The paid campaign, consisting of **97 posts** and reaching over **1.5 million people**, was conducted in parallel through all channels of the Institute from **16 March-7 May** using the same content as the organic campaign.

Target group

Young women aged 15-29 from **40 countries** across 4 different continents: Africa, Asia, Europe, South America. The selection of countries was based on the frequency of use of the above-mentioned social networks.



Objectives

Twitter: 100,000 clicks leading to the SOU webpage.

Facebook and Instagram: 35,000 clicks on leading to the SOU

webpage.

LinkedIn: 1,000 engagements.

Outcomes

- Twitter (@EUI_EU): reached **871,279** people and resulted in **116,053**¹⁹ clicks leading to the SOU homepage.
- Facebook and Instagram: reached **714,265** people²⁰ and resulted in nearly **70,000**²¹ clicks leading to the SOU homepage. In 2020 the paid campaign reached 800,000 people but resulted in only 30,000 clicks, meaning that the 2021 campaign targeted a better researched and more interested audience. Moreover, with half of the 2020 budget, the social media paid campaign on Facebook obtained more than 2 times the results reached in 2020 resulting in an impressive optimization of the budget. In addition, a paid event-post was also promoted on the 26 April reaching 7191 people and resulting in 11,998 impressions.
- LinkedIn: reached **84,910** people and resulted in **549** clicks leading to the SOU homepage and **1,076**²² engagements (i.e. reactions, shares, clicks).

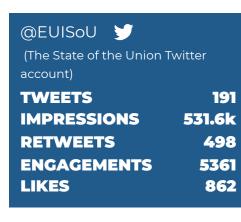


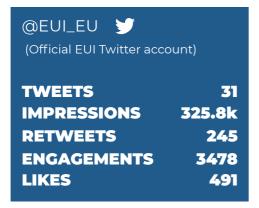
¹⁹ Objective: 100,000

²⁰ Number of people who watched the ads at least once (it is different from "impressions", which may include multiple views by the same people)
²¹ Objective: 35,000

²² Objective: 1,000 reactions, shares, clicks.

TWITTER





Results (19 February – 17 May)

The increased activity of the @EUISoU account **doubled** all parameters with respect to the 2020 campaign.



The increase in profile visits to the @EUISoU account was also boosted by the mentions of high-profile speakers such as Ursula von der Leyen, Maryia Gabriel, Margrethe Vestager and Mairead McGuinness. The improvement in account activity is also testified by the fact that several verified accounts started following @EUISoU during the social media campaign.

Top tweet



IMPRESSIONS 28,360
 ENGAGEMENTS 795

Verified followers



Live tweeting

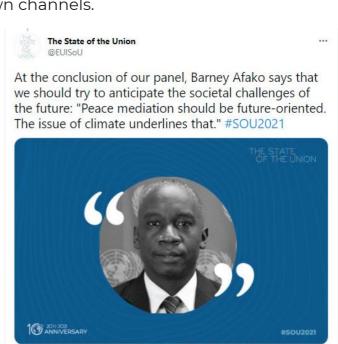
The EUI live tweeted the entire event from a number of accounts with the aim of promoting the highlights of each session.

- 1. The State of the Union @EUISoU
- 2. Robert Schuman Centre @EUI_Schuman
- 3. School of Transnational Governance @STGEUI

If a panel or conversation concerned a specific topic or featured speakers affiliated with either the EUI's research branch, the Robert Schuman Centre, or its teaching and training hub, the School of Transnational Governance, it was covered by the respective channels. All additional live tweets ran through the SOU Twitter account. Live tweets focussed on the 2 streams of the main programme. Fringe Events organised by internal stakeholders were promoted by the respective programme accounts at the Robert Schuman Centre and by external stakeholders on their own channels.

The majority of live tweets highlighted key speaker quotes. They were published on a preprepared template with the speaker photo and quotation marks or a screenshot from the session.

To vary the visual component of the threads, screenshots of online panels and the hybrid sessions in the production studio interspersed the speaker quote posts.



Top tweets

SOU Account



Welcome to #SOU2021, to our speakers and to our participants. This is our 10th anniversary, and we are so happy to have you with us!

We invite you to follow the programme on our website: stateoftheunion.eui.eu

Follow us here, we will be live tweeting the entire event.



©EUI_SoU ¥

TWEETS 146

IMPRESSIONS 318,767

RETWEETS 330

ENGAGEMENTS 3,553

LIKES 575

• IMPRESSIONS 28,360 ENGAGEMENTS 795

School of Transnational Governance Account



******Don't miss it: stateoftheunion.eui.eu #SOU2021



TWEETS 70
IMPRESSIONS 138,464
RETWEETS 87
ENGAGEMENTS 1,549
LIKES 169

IMPRESSIONS 46,641
 ENGAGEMENTS 299

Robert Schuman Centre Account



Our Director @BrigidLaffan will lead a panel featuring @n_roettgen, Xinquan Tu & @londonvinjamuri to discuss power competition in #Europe





IMPRESSIONS 28,360
 ENGAGEMENTS 795

TWEETS

LIKES

IMPRESSIONS

ENGAGEMENTS

RETWEETS

159,639

132

1497

238

Top mentions





Today in my address @EUISoU, I will talk about ending the pandemic and shaping a new beginning for Europe.

A story of a hopeful future. A new European Renaissance



Christine Lagarde



George Papaconstantinou @gpapak asked me what I had learnt about managing crises. I've said it before – when there's a crisis, women are often brought in. See some highlights of our conversation or watch our full conversation youtube.com/watch?v=qijWvY...

#SOU2021











"È arrivato il momento che gli Stati membri introducano il #voto a 16 anni. Stiamo decidendo per il loro #futuro" e "senza i #FridaysForFuture il #Greendeal europeo non ci sarebbe stato". @TimmermansEU a @EUISOU di @EUI_EU



Timmermans, Paesi Ue diano il diritto di voto ai 16enni - Europa







(ANSA) & ansa.it

A competitive, clean and resilient #EUindustry gives the excellence and confidence to be a global leader.

Thank you @EUI_EU for organising this timely debate with Prof. @Globotics & @peggyhollinger at the @EUISoU about the future of global value chains. #SOU2021









It was pleasure to participate in the @EUISoU in a conversation with Giorgia Giovannetti about @Gavi #COVAX and the challenges we face in helping lower income countries in the fight against #COVID19 and other diseases. bit.ly/2SeT5YE #SOU2021









[STARTING SOON] MGI partner Jan Mischke joins @LauBooneEco and Lee C. Buchheit for a discussion about who will pay for the global recovery—and how? #SOU2021 @EUISOU



GLOBAL ECONOMY - The State of the Union
GLOBAL ECONOMY Global tax coordination: is there hope? 16:55 – 17:50 CEST –
6 May 2021 Moderator Philipp Genschel, Joint Chair in European Public Policy, ...

Stateoftheunion.eui.eu

Mariya Gabriel



Do you want to know what role #ArtificialIntelligence can play in #education #research #innovation & in our post-#COVID19 #recovery?

Join us for the 10th edition of @EUISoU #StateoftheUnion 2021 to learn more!

6-8 May Register: stateoftheunion.eui.eu #SOU2021







Join @KGeorgieva and @alexstubb at the @EUI_EU's #SOU2021 conference as they discuss the global economic outlook and strategies that can strengthen the recovery in Europe and beyond.

Today at 2:45PM. stateoftheunion.eui.eu
@EUISOU



€ € € Clobal Stat



Cristina Gallach Figueras



Spain is committed to a stronger, reformed and reinvigorated rules-based #multilateralism, with a more inclusive UN at its core.

Thanks @EUI_EU for such a great panel & inspiring conversation - State of the Union

#SOU2021 @SpainMFA @SpainUN







Replying to @wto

WTO Director-General @NOIweala on trade and sustainability at #SOU2021.

@EUI_EU

@EUISOU



YouGov



We're delighted to be an official data partner for the @EUISoU run #SOU2021 event on 6-8 May, which will be looking at the challenges and opportunities for Europe across a range of issues - including climate change, AI and public health

Register here: stateoftheunion.eui.eu/register-for-s...

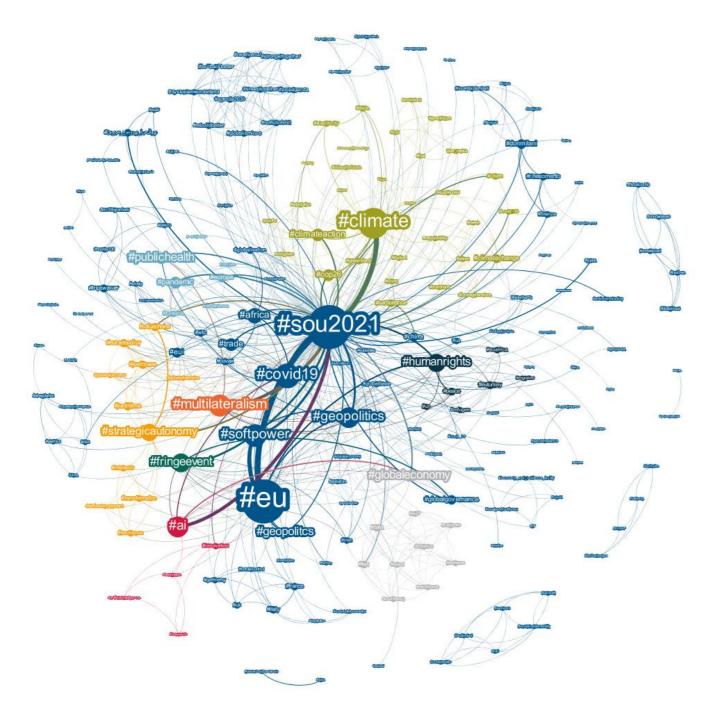




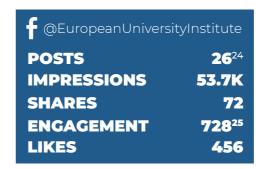
Hashtag Usage

The Twitter hashtags most frequently used on 6 and 7 May were the main event hashtag #SOU2021 and the titles of the 8 topics. Each dot of the network on the below data visualisation represents a hashtag: the higher usage, the bigger the label and the arrow are. The most used hashtags on the two days of the conference were #SOU2021 and **#EU**, proving the close link between the event and the European Union.

In addition, several topics were often used as hashtags in conjunction with others e.g. #Multilateralism, #Strategic Autonomy, #Geopolitics while others, such as #Climate, generated a completely new and more defined cluster of hashtags.

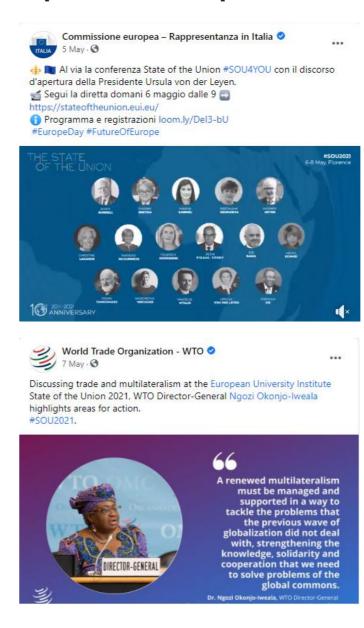


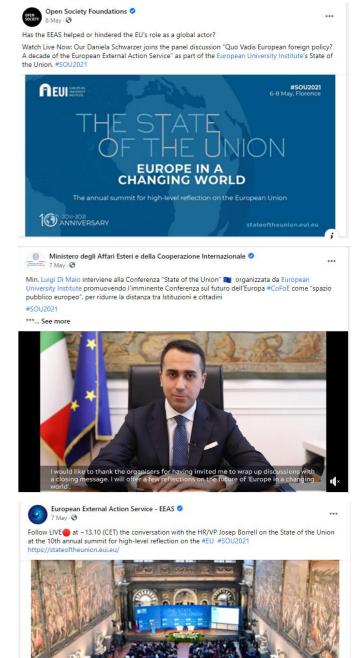
FACEBOOK



Results (19 February – 17 May)

Top mentions: 202 posts including #SOU2021





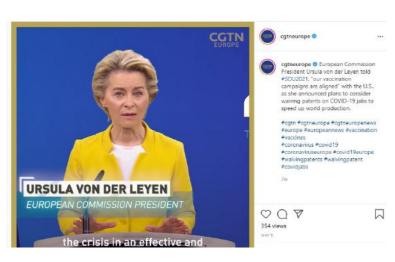


INSTAGRAM



Results (19 February – 17 May)

Top mentions: 202³⁰ posts including #SOU2021









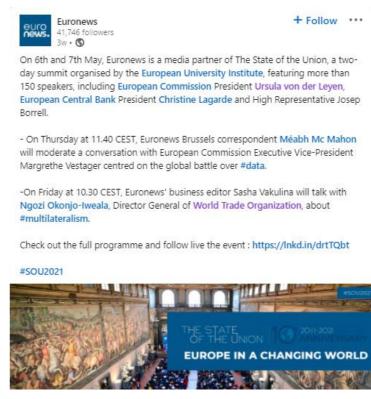


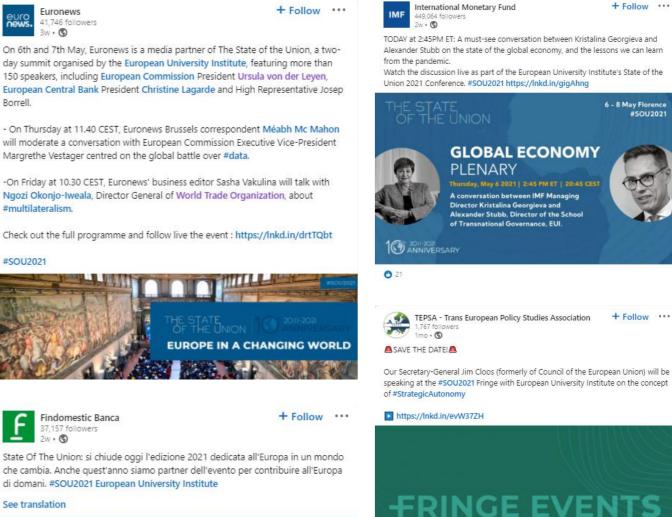
LINKEDIN

in @europeanuniversityinstitute **25**³¹ **POSTS IMPRESSIONS 61.098** 32 **SHARES CLICKS** 96833 **REACTIONS 595**³⁴

Results (19 February – 17 May)

Top mentions: 202³⁵ posts including #SOU2021





THE STATE OF THE UNION 1 TO ANNIVERSARY 6-8 May Flow

EU BURDIEN UNIVERSITY

International Monetary Fund

+ Follow · · ·



che cambia. Anche quest'anno siamo partner dell'evento per contribuire all'Europa

Findomestic Banca

di domani. #SOU2021 European University Institute

³⁴ +133.3% compared to 2020. 32 +179% compared to 2020. 33 +117.5% compared to 2020.

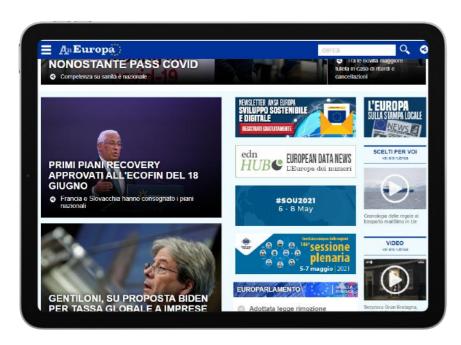
³⁵ NB. Not all of them deal with The State of the Union 2021.

ADVERTISING

Digital promotion

Media partners delivered extensive digital promotion across their webpages in the weeks leading up the conference.

ANSA inserted banners linking to The State of the Union homepage from **2 April** to **7 May** in 4 of the most visible sections of the ANSA website.



ANSA

11,184,888Total Page views

Mondo: 10,440,820, Europa: 684,544, Ansamed: 11,561 Nuova Europa: 47,943

Euronews inserted banners linking to The State of the Union homepage from **22 April** to **7 May** on all 12 available editions of euronews.com (English, French, German, Greek, Hungarian, Italian, Portugese, Russian, Spanish, Turkish, Arabic and Persian).

euro**news.**

625,023 Impressions

Business Angola explores how economic growth is getting a boost

Security S

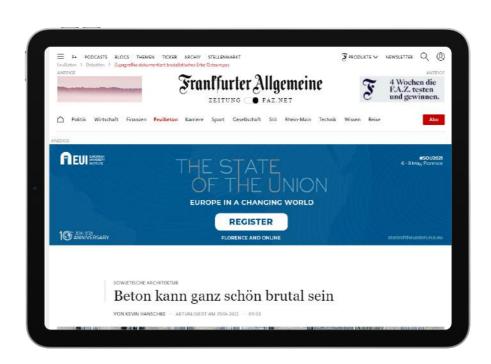
Moreover, from **26 April** to **9 May** an advertising banner was displayed in **Euronews**' daily **newsletter** which was circulated to **45,964 subscribers**. A **TV spot** of 20 seconds was also played **44 times** on all Euronews' 9 TV editions (French, English, Spanish, Italian, Portuguese, German, Greek, Hungarian, Russian) between **22 April** and **7 May**.



FAZ inserted banners linking to The State of the Union homepage from **23 April** to **8 May** in 3 sections of their website: FAZ.Net, FAZ.Net Society/Health and FAZ.Net App.

Frankfurter Allgemeine

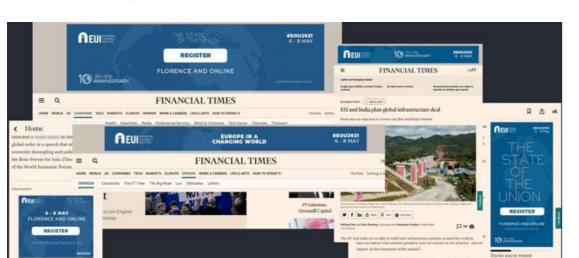
179,565 Impressions







FT inserted banners linking to The State of the Union homepage from 21 April to 8 May on FT.com.





Print promotion

Frankfurter Allgemeine



FAZ published 2 ads between 25 April and 2 May reaching a readership of 204,415.



FT published 2 ads between 26 April and **3 May** reaching a readership of 421.514.

PRESS

SOU2021 attracted a high level of media coverage thanks to the unprecedented number of high-ranking international decisionmakers and academics among the speakers and its dynamic approach to tackling the biggest social, political and economic questions of 2021.

The event generated over 200 clippings in top tier international and national media in a range of formats including online and print articles, TV and radio reports and podcasts.

119 articles were published in **21 languages** by international outlets including:

Bloomberg CGTN









The New Hork Times POLITICO





Headlines featuring the COVID-19 vaccine patent waiver were prominent across all outlets including ABC News, Bloomberg, CGTN, The New York Times and the Financial Times. These focused on statements made in the opening address by President of the European Commission, Ursula von der Leven as well as those by Director-General of the World Trade Organisation, Ngozi Okonjo-Iweala. The topic was covered in languages including French, Spanish, German, Polish and Hungarian.

Data was also hot topic evidenced by wide coverage of the conversation between Euronews' Europe Correspondent Meabh Mc Mahon and Executive Vice-President of the European Commission, Margrethe Vestager on the EU's standing in the global battle over data. ÖRF, the Austrian broadcaster, also produced a podcast dedicated to Noble Laureate, Economist and STG Part-time Professor Bengt Holmström's comments on Europe's role in the global digital economy and the EU's restrictive handling of data.

Also popular were remarks made by President of the European Central Bank, Christine Lagarde on the risks of investing in cryptocurrencies and the need for regulation given high cases of money laundering. Statements by Executive Vice-President of the European Commission, Frans Timmermans on the **new carbon border adjustment** mechanism and the date of the Commission's forthcoming climate package were also widely reported on.

The Prime Minister of Albania, Edi Rama was also bilaterally interviewed by Euronews Journalist Giorgia Orlandi at the EUI on the topic of Albania's accession to the EU.



euronews.

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ome > News > World > "Europe is a religion and nobody can betray this religion in Albania," said Albania's Prime Ministr

THE GLOBAL CONVERSATION

"Europe is a religion and nobody can betray this religion in Albania," said Albania's Prime Minister COMMENTS

By Giorgia Orlandi • Updated: 13/05/2021



88 articles were published by national and local outlets including:



Mirroring the international media statements by Ursula von der Leyen on the European vaccination strategy and the patent waiver garnered substantial attention, as did her emphasis on the importance of collective responsibility by citing the famous words of Don Lorenzo Milani: "I care." Ngozi Okonjo-Iweala's statements on "re-globalisation" and her suggestions for how Europe could play a positive role in the post-pandemic global recovery garnered coverage as did Christine Lagarde's statements on the need to address economic inequalities exacerbated by the crisis, the impact of climate change on monetary policy and the risks of investing in cryptocurrency. Frans Timmermans' vision for the EU's climate policy and the urgent need for international and aligned action also topped the headlines.

Local news outlets such as **Firenze Today**, **Nove da Firenze** and **In Toscana** emphasised the address made by the Mayor of Florence, Dario Nardella on the involvement of stakeholders at the national level in EU decision-making. The 10th anniversary of the conference and the success of the EUI in attracting key political players to Florence each year was also a key reference point.



The conference would have been not possible without the contribution of our longstanding and new partners. Their support and endorsement is a source of pride and an integral part of the widely recognised success of The State of the Union.

MEDIA PARTNERS

Media partners of the conference ANSA, Euronews, FAZ and the Financial Times supported the event through promotional campaigns and coverage in articles. In addition Euronews, a new Media Partner for the 2021 edition and the Financial Times provided journalists to serve as panel moderators and interviewers in high-level sessions. Euronews Buisness Editor Sasha Vakulina acted as Master of Ceremony for the hybrid sessions and led two high-level conversations with Ngozi Okonjo-Iweala and Werner Hoyer and Europe Correspondent Meabh Mc Mahon led a conversation with Margrethe Vestager. From the Financial Times, Pilita Clark, Peggy Holinger, Valerie Hopkins and Michael Peel contributed their respective expertise in business, climate and South-East Europe in their moderation of key sessions.

CONTRIBUTING PARTNERS

This year SOU welcomed three new contributing partners who were actively involved in the content and promotion of the event.

McKinsey Global Institute (MGI) offered expertise on the topic of the global economic recovery through the participation of Jan Mischke, MGI Partner, as a speaker on the main programme. MGI also organised the Fringe Event "The social contract in Europe after the pandemic, will the pendulum swing back?"

Stiftung Mercator supported the organisation of the 2 Artificial Intelligence sessions and one Fringe Event: "Alliances for better protecting the rule of law and civic space in the EU."

Wilson Center, the US non-partisan policy forum, assisted with transatlantic promotion of the conference through their newsletter with a reach of 80,000 recipients. They also embedded the conference live on their website which was viewed by 170 online participants.

Open Society Foundation (OSF) continued to support The State of the Union's mission to achieve diversity among both speakers and audience. 43% of speakers were women for a second year in a row and 44 nationalities were represented. Women in the expert audience on the platform increased to 46.5% from 44.1% in 2020 and the livestream was viewed in 146 countries demonstrating the effectiveness of the communication campaign co-designed with OSF.

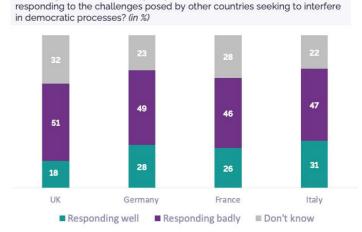
DATA PARTNERS

YouGov provided exclusive data on European public opinion through the ongoing collaborative research project Solidarity in Europe run by EUI professors Philipp Genschel and Anton Hemeriick. A poll on "Europe in a Changing World" was also carried out in France, Germany, Italy and the UK among a representative sample of 1,500-2000 on the main topics of the conference. A video of the poll results were shown before and after relevant sessions during the event. YOUGOV's regional **newsletters** also promoted SOU in mainland Europe and the UK reaching 6.059 people.

Opinion on democratic countries responding to countries interfering in democratic process



· Almost the majority of people in the countries of interest think that democratic countries respond badly to challenges posed by other countries interfering in democratic process



On average, how well or badly do you think democratic countries are

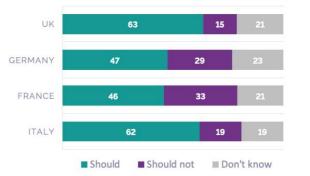
YouGov Plc, weighted scores to be representative of the 18+ population in each of the respective country, survey period: April 23 to April 26, 2021, (unweighted base: UK n-2,007, Germany n+2,159, France n = 1,003, Italy n+1061) For more information contact Marcus Roberts@yougov.com

EU cooperation with non-EU countries: Opinions on protection of refugees in the EU



- Over 60 % of Britons and Italians agree that the EU should protect refugees in the EU
- · While this trend is not as strong in Germany and France, almost half of respondents do also agree the EU should protect

The European Union is making efforts to increase its cooperation with non-EU countries on international migration and refugee protection. Do you think this co-operation should or should not aim to do the following? (in % Protect refugees in the EU



YouGov YouGov plc, weighted scores to be representative of the 18+ population in each of the respective country, survey period: April 23 to April 26, 2021, (unweighted base: UK n-2,007, Germany n-2,159, France n - 1,003, Italy n-1061) For more information contact Marcus Roberts@yougov.com



GlobalStat published a data dossier which adopted a macro-regional perspective on the 8 topics of conference. It highlighted major trends on the state of global affairs and the global role of the EU. GlobalStat's Director, Gaby Umbach, also moderated the Fringe event: "Trends Governance and the Role of the EU."



Global CO2 emissions (from fuel combustion)

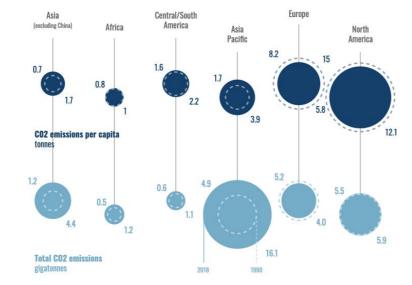
increased from 23,241Mt in 2000 to 33,513Mt in 2018.

Per capita emissions (from fuel combustion) increased from 3.8t in 2000 to 4.4t in 2018. While total emissions are an important indicator to identify key polluters in the fight against climate change, per capita emissions provide an assessment in terms of equity of the economic development of states.

In 2018, the biggest total emitters of CO2 are China (9957Mt), USA (5425Mt), India (2591Mt) and Russia (1691Mt). Germany is the biggest emitter within the EU. With 755Mt, it is the 7th largest emitter globally.

CO2 per capita emissions slightly increased from 4.17 ton CO2/cap in 2000 to 4.97 ton CO2/cap in 2018 globally. In EU28, per capita emissions decreased from 8.46 ton CO2/cap in 2000 to 6.78 ton CO2/cap in 2018. China has more than tripled its per capita emissions (7.95 ton CO2/cap in 2018) since 2000 (2.86 ton CO2/cap), while the US decreased from 20.98 in 2000 to 16.14 ton CO2/cap in 2018.

Data: International Energy Agency (IEA)





As of 23 April 2021, 8.7 % of the EU population has received full vaccination against COVID-19, while 23.7% have only received the first dose. Malta (20%) and Hungary (18%) have the highest percentage of full vaccination uptake, while Bulgaria (2.5%) and Latvia (1.8%) have the lowest.

The national vaccine uptake is calculated as follows: number of first doses cumulatively administered to individuals 18 and above divided by the size of population aged 18+. It is expressed as a % of population aged 18+ years. Population data are obtained from Eurostat/UN.

Data: European Centre for Disease Prevention and Control



The State of the Union was coordinated by the SOU Secretariat within the Communications Service and received the support of the entire EUI, in particular from the Robert Schuman Centre and Real Estate and Facilities Service, to whom we are extremely grateful.

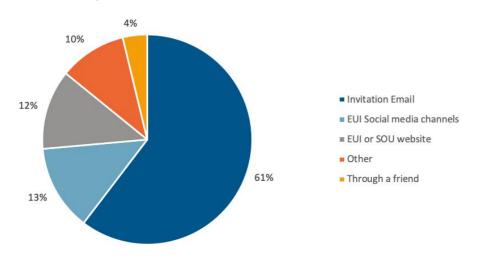
Become a Partner of the 2022 edition

Partnerships with The State of the Union offer a host of competitive benefits including advertising and content promotion, exclusive access to the event and unparalleled networking opportunities both virtually and in Florence. Find out more.

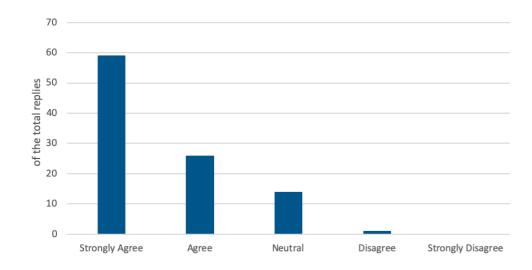


PARTICIPANT SURVEY

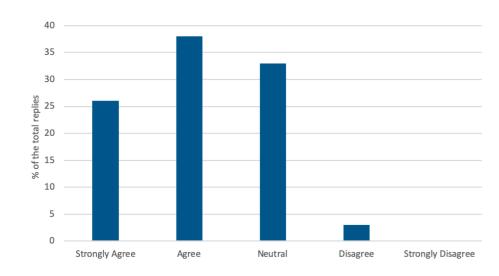
"How did you hear about The State of the Union conference?"



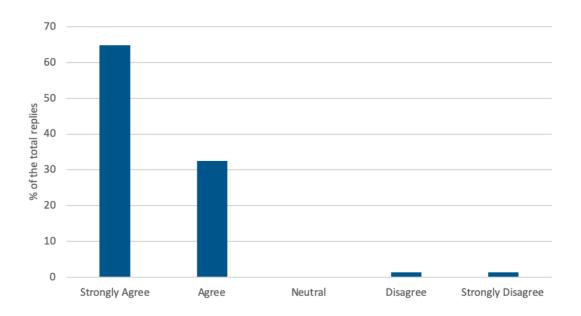
"The digital event platform chosen enhanced the SOU2021 event experience online"

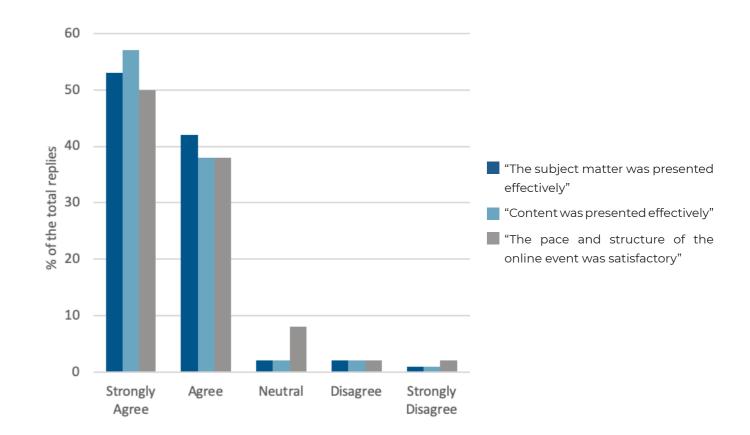


"I was able to network and interact with relevant participants"



"The registration process was smooth and easy"









"Panels were so interesting that I wish it could have lasted longer (maximum more 10-20 minutes) for panellists be able to answer more questions from the public."

"More different guests."

"Historical perspectives."

"Three days of summit instead of one to have the chance to better follow everything."

"I really enjoyed the event - perhaps inclusion of one or two American commentators giving a critical perspective / evaluation of the EU would have been good." "Less panels, more time for discussion."

"I wish it had been in person! But I recommend continuing to make the online experience available for those who cannot attend in person."

"As real communication is more difficult with remote and if next year is also remote you should frame the sessions up-front with more info and background material distributed before the event."

"How could your experience have been improved?"

"If the programme would have included more speakers from Central and Eastern Europe."

> "Some of the sessions were cut off only to sit to a blank screen and then a long wait before the next session. Seemed unnecessary."

"It would be interesting to have a daily wrap-up received on the email, given the increased number of high quality interventions."

"Some space to interact with other participants in the breaks."

"To introduce side discussion events between participants."

"Better timing of stream start."

"Mentioning the livestreaming on the website in advance of the event, would have made it easier to share it with others."

"It was remarkably well organized and the presentations were very informative."

"My networking engagement experienced with other high level attendees were significantly impactful during the "State of the Union" presentation!!"

"It was well done and consumer friendly."

"Have direct access to live sessions rather than having to scroll down the programme each time."

"Perfect experience! No suggestions for improvement."

"I see no room for improvements. Everything went smoothly. Congratulations on creating perfect event."

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The danger of fake news

Enlargement of the EU (risks and benefits)

Inclusive green transition

Youth engagement

Afghanistan and the lessons for a non-interventionist global policy

The impact of the pandemic on inequality

Equality and cultural diversity

Climate change and renewable energies

Working on site. Working off site. What has changed?

Public goods in the 21st century

EU start-up ecosystems

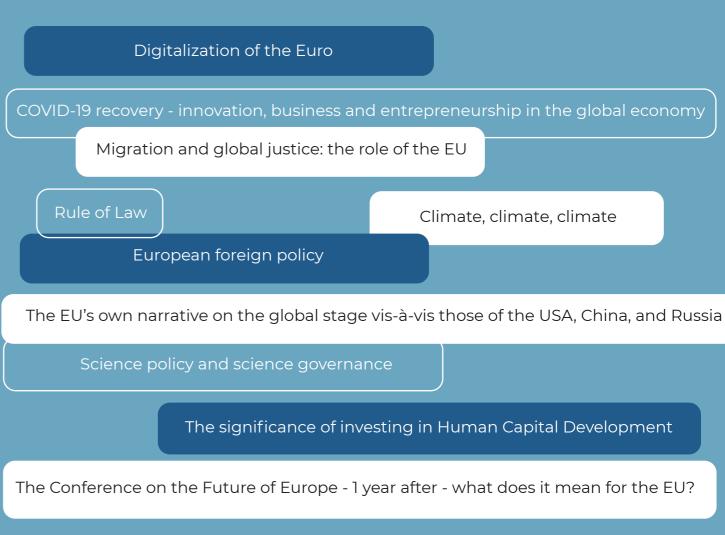
New European Bauhaus

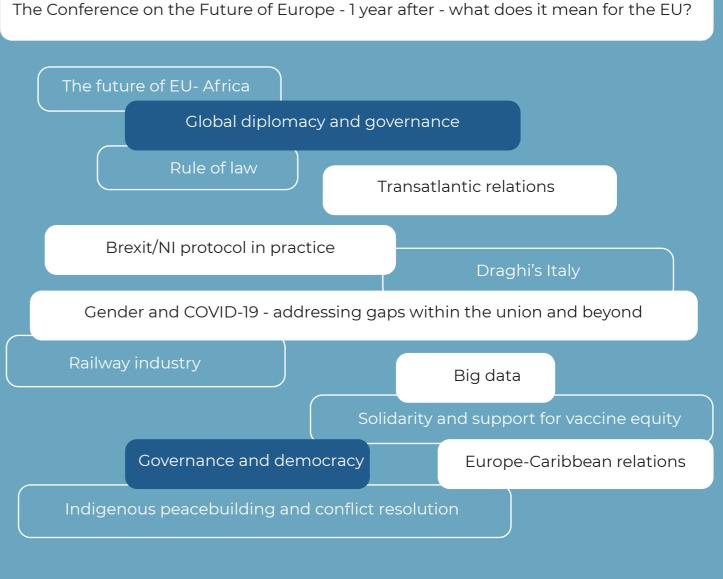
The situation with Russia, Belarus, Hungary, Poland

Post-COVID debt and how to avoid a new sovereign debt crisis

The fight against global poverty

"Which topics should feature in the next edition of The State of the Union?"





CONCLUDING REMARKS

The programme received overwhelmingly **positive feedback** though a reduction in **parallel sessions** for future editions was advised in order to maximise participant attendance. The **digital event platform** was widely credited with enhancing the hybrid experience for the specialised audience given its advanced technology, opportunities for networking and interactive features. The platform would continue to be an added value for future editions given the dynamic and tailored experience it offered to virtual participants. Provision of more content on topics ahead of the conference and an even greater level of audience engagement was suggested.

Partners were given a high level of visibility in virtual booths on the platform and prominent placement of logos across a range of communication materials including in international **advertising campaigns** run by **Media Partners**. Partners delivered a wider range of promotion than in previous years incorporating their webpages, social media channels, newsletters and in the case of Euronews, providing advertising space on TV. **New partners brought valuable expertise, exposure and new audiences** from a range of sectors cementing the importance of fundraising efforts in the early planning stages of the event.

SOU's **ongoing diversity mission** shows good progress as **speaker gender balance** has stabilised at **43.5% female** and **56.5% male** for two years running. This could be boosted for SOU2022 by setting a target of **50-50** at the outset of planning and communicating this to all stakeholders including Fringe Event organisers. While **44** nationalities were represented among speakers, more representation from Africa, America and Asia would guarantee a truly global array of voices.

Greater gender, age and sectoral balance among the specialised audience was achieved and the setting of clear targets in the SOU2021 Communications Strategy proved essential for implementing and tracking these targets. A higher proportion of business and industry leaders, as well as civil society representatives, would generate a greater array of audience opinion and offset the majority academic audience.

For the first time, a **90-day** organic and paid **social media campaign** was conducted across all main social networks – **Facebook, Twitter, Instagram, and LinkedIn** – and posts promoting SOU2021 were seen **2. million times around the world** resulting in a substantial increase of traffic on the website and optimisation of the budget. To improve the number of website livestream viewers, scheduled paid posts on the days of SOU2022 would create a higher conversion rate of people who previously reacted to the social media paid campaigns into event participants. **Twitter remains the most effective channel** to outreach new audiences for The State of the Union.

Overall, the **hybrid format** proved to be a **success** and was widely celebrated for having brought an extra level of professionalism and dynamism to the event. SOU's first foray into hybrid was a valuable experience as the **2022 edition** is likely to integrate a number of key elements: **in-person sessions** and speakers, a **restricted in-person audience**, a **state-of-the-art TV style production** and a **digital event platform to engage virtual participants**.

Stay tuned!

Media Partners







Frankfurter Allgemeine

Data Partners





With the contribution of





















McKinsey Global Institute







Supporting Partners









The EC supports the EUI through the EU budget





